

## EXECUTIVE SUMMARY

This Traffic Engineer's Annual Report provides a comprehensive look at the conditions of four of the six toll facilities throughout the state that are owned by the Florida Department of Transportation (the Department). The information in this report is intended as a resource for traffic, revenue, operating and maintenance expenses, liabilities, debt service and major events affecting these facilities. The toll facilities reported herein include Alligator Alley, Pinellas Bayway System, Sunshine Skyway Bridge, and the Department's portion of the Wekiva Parkway. Also included are the Garcon Point Bridge (Santa Rosa Bay Bridge Authority) and the Mid-Bay Bridge/Spence Parkway (Mid-Bay Bridge Authority) which the Department operates under Lease-Purchase Agreements. **Figure 1** shows the location of each toll facility.

### FY 2017 OVERVIEW

In FY 2017, all of the facilities experienced growth in both transactions and toll revenue compared to FY 2016. The continued improvement of the economy, lower unemployment rates in Florida and an increase in tourism attributed to the growth on the facilities. Further, the Mid-Bay Bridge Authority implemented a toll rate increase on October 1, 2015

(FY 2016), that carried over to the first three months of FY 2017 as it relates to growth comparisons.

**Table 1** provides a summary of transactions and toll revenue by toll facility for FY 2017. Approximately \$63.1 million was collected by the Department-owned facilities. Correspondingly, \$34.4 million was collected on the Department-operated toll facilities in FY 2017.

**Table 2** shows that transactions in FY 2017 from SunPass® on the combined Department-owned and Department-operated facilities totaled 34.3 million or 63.4 percent of all transactions. As shown in **Table 3**, revenue contributions in FY 2017 from SunPass® on the Department-owned and Department-operated facilities totaled \$59.7 million or 61.2 percent.

**Table 4** provides a summary of Operations and Routine Maintenance Expenses by toll facility for FY 2017.

**Table 5** shows long-term debt due to the State Transportation Trust Fund (STTF) by toll facility at June 30, 2017.

**TABLE 1 - DEPARTMENT-OWNED AND DEPARTMENT-OPERATED TOLL FACILITIES  
TRANSACTIONS AND GROSS TOLL REVENUE  
FY 2017**

Facility	Length (miles)	Transactions (000)		Gross Revenue (\$000)		Average Toll
		Volume <sup>(1)</sup>	Percent	Amount	Percent	
Alligator Alley	78.0	9,599	17.7%	\$32,216	33.0%	\$3.36
Pinellas Bayway System	15.2	10,046	18.6	4,757	4.9	0.47
Sunshine Skyway Bridge	17.4	21,581	39.9	25,532	26.2	1.18
Wekiva Parkway	3.1	736	1.4	588	0.6	0.80
<b>Department-owned Total</b>	<b>113.7</b>	<b>41,962</b>	<b>77.6%</b>	<b>\$63,093</b>	<b>64.7%</b>	<b>\$1.50</b>
Garcon Point Bridge	3.5	1,968	3.6	7,146	7.3	3.63
Mid-Bay Bridge/Spence Parkway	15.4	10,159	18.8	27,298	28.0	2.69
<b>Department-operated Total</b>	<b>18.9</b>	<b>12,127</b>	<b>22.4%</b>	<b>\$34,444</b>	<b>35.3%</b>	<b>\$2.84</b>
<b>Total</b>	<b>132.6</b>	<b>54,089</b>	<b>100.0%</b>	<b>\$97,537</b>	<b>100.0%</b>	<b>\$1.80</b>

Source: FDOT Office of the Comptroller and Turnpike Enterprise Finance Office.

(1) Includes revenue and non-revenue transactions.

ENTERPRISE TOLL OPERATIONS



**TABLE 2 - DEPARTMENT-OWNED AND DEPARTMENT-OPERATED  
TOLL FACILITIES  
TRANSACTIONS BY PAYMENT METHOD  
FY 2017**

Facility	Transactions (000)			
	SunPass®	Non-SunPass®	Total	Percent SunPass®
Alligator Alley	6,157	3,442	9,599	64.1%
Pinellas Bayway System	6,713	3,333	10,046	66.8
Sunshine Skyway Bridge	13,251	8,330	21,581	61.4
Wekiva Parkway	626	110	736	85.1
<b>Department-owned Total</b>	<b>26,747</b>	<b>15,215</b>	<b>41,962</b>	<b>63.7%</b>
Garcon Point Bridge	968	1,000	1,968	49.2
Mid-Bay Bridge/Spence Parkway	6,571	3,588	10,159	64.7
<b>Department-operated Total</b>	<b>7,539</b>	<b>4,588</b>	<b>12,127</b>	<b>62.2%</b>
<b>Total</b>	<b>34,286</b>	<b>19,803</b>	<b>54,089</b>	<b>63.4%</b>

Source: FDOT Office of the Comptroller and Turnpike Enterprise Finance Office.

**TABLE 3 - DEPARTMENT-OWNED AND DEPARTMENT-OPERATED  
TOLL FACILITIES  
REVENUE CONTRIBUTIONS BY PAYMENT METHOD  
FY 2017**

Facility	Toll Revenue (\$000)			
	SunPass®	Non-SunPass®	Total	Percent SunPass®
Alligator Alley	\$21,837	\$10,379	\$32,216	67.8%
Pinellas Bayway System	2,630	2,127	4,757	55.3
Sunshine Skyway Bridge	15,194	10,338	25,532	59.5
Wekiva Parkway	520	68	588	88.4
<b>Department-owned Total</b>	<b>\$40,181</b>	<b>\$22,912</b>	<b>\$63,093</b>	<b>63.7%</b>
Garcon Point Bridge	3,326	3,820	7,146	46.5
Mid-Bay Bridge/Spence Parkway	16,161	11,137	27,298	59.2
<b>Department-operated Total</b>	<b>\$19,487</b>	<b>\$14,957</b>	<b>\$34,444</b>	<b>56.6%</b>
<b>Total</b>	<b>\$59,668</b>	<b>\$37,869</b>	<b>\$97,537</b>	<b>61.2%</b>

Source: FDOT Office of the Comptroller and Turnpike Enterprise Finance Office.

Noteworthy events affecting Department-owned or operated facilities in FY 2017 included:

- A new Memorandum of Agreement with the South Florida Water Management District with respect to excess Alligator Alley toll revenues began in FY 2017;
- On September 7, 2016 (FY 2017), UMB Bank, National Association became the new trustee over the Garcon Point Bridge bonds;
- Hurricane Matthew striking along the east coast of Florida in October 2016 (FY 2017), prompting toll suspensions for four days on Alligator Alley and Wekiva Parkway;
- Hurricane Irma hits the spine of Florida in September 2017 (FY 2018), resulting in toll suspensions for 15 days on all Department-owned and operated toll facilities reported herein;
- Effective October 29, 2017 (FY 2018), cash and electronic toll rates were indexed to CPI on all Department-owned facilities;
- Garcon Point Bridge remains in debt service payment default.

Further details can be found in each individual chapter. The individual chapters of this report include the forecasts for traffic and revenue for Department-owned facilities.

**ENTERPRISE TOLL OPERATIONS**

**TABLE 4 - DEPARTMENT-OWNED AND DEPARTMENT-OPERATED TOLL FACILITIES  
OPERATING AND ROUTINE MAINTENANCE EXPENSES BY TOLL FACILITIES  
FY 2017**

Facility	Expense Category (\$000)		
	Operating	Routine Maintenance	Total
Alligator Alley	\$4,910	\$3,672	\$8,582
Pinellas Bayway System	2,058	883	2,941
Sunshine Skyway Bridge	4,959	3,932	8,891
Wekiva Parkway	379	16	395
<b>Department-owned Total</b>	<b>\$12,306</b>	<b>\$8,503</b>	<b>\$20,809</b>
Garcon Point Bridge	1,128	141	1,269
Mid-Bay Bridge/Spence Parkway	3,191	281	3,472
<b>Department-operated Total</b>	<b>\$4,319</b>	<b>\$422</b>	<b>\$4,741</b>
<b>Total</b>	<b>\$16,625</b>	<b>\$8,925</b>	<b>\$25,550</b>

Source: FDOT Office of the Comptroller and Turnpike Enterprise Finance Office.

**TABLE 5 - DEPARTMENT-OWNED AND DEPARTMENT-OPERATED  
TOLL FACILITIES  
STTF LONG-TERM LIABILITY BY FACILITY  
FY 2017**

Facility	Balance June 30, 2017 (\$000)
Pinellas Bayway	\$44,306
Sunshine Skyway	22,275
<b>Department-owned Total</b>	<b>\$66,581</b>
Garcon Point	25,261
Mid-Bay Bridge	8,227
<b>Department-operated Total</b>	<b>\$33,488</b>
<b>Total</b>	<b>\$100,069</b>

Source: FDOT Office of the Comptroller.