

Table 8.1
Florida's Turnpike Mainline Toll Revenue Forecast (\$000)
FY 2025 through FY 2035

Fiscal Year	Turnpike Mainline - SR 821	Turnpike Mainline - SR 91	Beachline West - SR 528	Total
2025	\$215,439	\$613,024	\$35,941	\$864,404
2026	218,972	628,181	37,829	884,982
2027	225,401	636,738	38,586	900,725
2028	229,179	645,866	39,319	914,364
2029	233,082	655,009	40,027	928,118
2030	236,994	666,205	40,707	943,906
2031	240,639	677,793	41,358	959,790
2032	244,101	688,973	41,979	975,053
2033	247,609	699,711	42,608	989,928
2034	251,165	708,756	43,248	1,003,169
2035	254,522	717,919	43,896	1,016,337

The forecast reflects impacts from the following:

Toll rate adjustments

- For FY 2025 and beyond, all toll rates are held constant with the prior year.

Toll suspensions

- Toll suspension loss of \$2.4 million in response to Hurricane Idalia from August 29, 2023, to September 5, 2023 on the Turnpike Mainline - SR 91 (I-4 to I-75).
- Toll suspension loss of \$8.5 million in response to Hurricane Milton from October 7, 2024, to October 18, 2024, on the Turnpike Mainline - SR 91 (236 to 309) and Beachline West Expressway.

Planned new interchanges

- NW 170th Street on the Turnpike Mainline (SR 821) in FY 2027
- Leesburg South on the Turnpike Mainline (SR 91) in FY 2028
- Sand Lake Road on the Turnpike Mainline (SR 91) in FY 2029
- Taft-Vineland Road on the Turnpike Mainline (SR 91) in FY 2030
- Midway Road on the Turnpike Mainline (SR 91) in FY 2030
- Jog Road on the Turnpike Mainline (SR 91) in FY 2031
- Kissimmee-St. Cloud South on the Turnpike Mainline (SR 91) in FY 2032
- Nolte Road on the Turnpike Mainline (SR 91) in FY 2032
- Golden Glades interchange modifications on the Turnpike Mainline (SR 91) in FY 2033

Planned roadway widenings

- Turnpike Mainline - SR 91 - from Clermont to Minneola in FY 2027; and Boynton Beach to Lake Worth in FY 2027
- Turnpike Mainline - SR 821 - from NW 106th Street to East of I-75 in FY 2027
- Turnpike Mainline - SR 91 - from Minneola to O'Brien Road in FY 2028
- Turnpike Mainline - SR 821 - from Campbell Drive to Tallahassee Road in FY 2029
- Turnpike Mainline - SR 91 - from O'Brien Road to Leesburg North in FY 2030; and Lake Worth to SR 710 in FY 2031
- Turnpike Mainline - SR 91 - from Nolte Road to Osceola Parkway in FY 2032
- Turnpike Mainline - SR 91 - from Golden Glades to Turnpike Mainline - SR 821 in FY 2033; Glades Road to Atlantic Avenue in FY 2034; and Leesburg North to CR 470 in FY 2035

Table 8.2
Florida's Turnpike Expansion Projects Toll Revenue Forecast (\$000)
FY 2025 through FY 2035

Fiscal Year	Sawgrass Expy	Seminole Expy	Veterans Expy	Southern Connector Extension	Polk Parkway	Suncoast Parkway	Western Beltway - Part C	I-4 Connector	Beachline East Expy	First Coast Expy	Garcon Point Bridge	Total
2025	\$100,035	\$57,691	\$71,780	\$17,508	\$45,262	\$53,212	\$22,123	\$17,071	\$7,597	\$19,928	\$6,667	\$418,874
2026	101,035	61,761	75,241	18,096	48,236	56,142	22,847	17,782	8,070	26,109	6,820	442,139
2027	102,045	64,046	76,369	19,109	49,635	57,265	24,035	17,960	8,280	27,338	6,970	453,052
2028	103,066	66,224	77,515	20,065	51,024	59,747	25,188	18,140	8,478	28,514	7,117	465,078
2029	104,096	68,210	78,600	21,028	52,351	60,774	26,271	18,321	8,648	29,582	7,259	475,140
2030	105,137	70,120	79,701	21,995	53,607	61,753	27,270	18,504	8,803	30,586	7,397	484,873
2031	108,761	71,943	80,816	22,963	54,787	62,772	28,142	18,689	8,944	31,278	7,530	496,625
2032	109,931	74,133	81,948	23,882	55,882	63,721	28,874	18,876	9,070	31,907	7,666	505,890
2033	111,115	75,909	83,095	24,718	56,888	64,685	29,452	19,046	9,187	32,516	7,804	514,415
2034	112,313	77,578	84,175	25,459	57,799	65,600	29,923	19,217	9,307	33,103	7,944	522,418
2035	113,476	78,974	85,270	26,096	58,666	66,528	30,342	19,390	9,428	33,678	8,087	529,935

The forecast reflects impacts from the following:

Toll rate adjustments

- For FY 2025 and beyond, all toll rates are held constant with the prior year.

Toll suspensions

- Toll suspension loss of \$2.7 million in response to Hurricane Idalia from August 29, 2023, to September 5, 2023 on the Veterans Expressway, Suncoast Parkway, and the I-4 Connector.
- Toll suspension loss of \$9.8 million in response to Hurricane Milton from October 7, 2024, to October 18, 2024, on the Beachline East Expressway, Seminole Expressway, Western Beltway Part C, Southern Connector Extension, Veterans Expressway, Suncoast Parkway, I-4 Connector, and Polk Parkway.

AET conversions

- The full year revenue impact from the AET conversion of the Seminole Expressway implemented in June 2024.
- The AET conversion of the Southern Connector Extension and Western Beltway, Part C is assumed in the second half of FY 2025.

Planned new interchanges

- NW 8th Street on the Sawgrass Expressway in FY 2031
- Pat Salerno Drive on the Sawgrass Expressway in FY 2031

Planned roadway widenings

- Sawgrass Expressway - from NW 8th Street to US 441 in FY 2031
- Seminole Expressway - from Aloma Avenue to SR 434 in FY 2032

Planned system expansion projects

- Suncoast Parkway extension - from SR 44 and CR 486 in FY 2028
- First Coast Expressway Phase 1 Extension - from Blanding Boulevard to east of CR 209 in FY 2026

Table 8.3
Summary of Florida's Turnpike System
Toll and Concession Revenue Forecast (\$000)
FY 2025 through FY 2035

Fiscal Year	Mainline	Expansion Projects	Total Toll Revenue	Gross Concession Revenue	Total Gross Revenue
2025	\$864,404	\$418,874	\$1,283,278	\$9,843	\$1,293,121
2026	884,982	442,139	1,327,121	10,061	1,337,182
2027	900,725	453,052	1,353,777	10,285	1,364,062
2028	914,364	465,078	1,379,442	10,515	1,389,957
2029	928,118	475,140	1,403,258	10,750	1,414,008
2030	943,906	484,873	1,428,779	10,991	1,439,770
2031	959,790	496,625	1,456,415	11,239	1,467,654
2032	975,053	505,890	1,480,943	11,493	1,492,436
2033	989,928	514,415	1,504,343	11,752	1,516,095
2034	1,003,169	522,418	1,525,587	12,019	1,537,606
2035	1,016,337	529,935	1,546,272	12,293	1,558,565

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