

# EXPANSION PROJECTS DESCRIPTIONS



**1990 Sawgrass Expressway:** A 23-mile, six-lane limited-access All-Electronic Tolling (AET) facility beginning with a connection to I-595 and I-75, extending north, then east, to its interchange with the Mainline and SW 10th Street in Deerfield Beach. The Sawgrass Expressway provides a bypass of the urban Fort Lauderdale and Miami areas for motorists traveling south from the Mainline in northern Broward County. This facility became part of the System in 1990.



**2001 Suncoast Parkway:** A 55-mile, four-lane limited-access AET facility that extends from the Veterans Expressway near Van Dyke Road in Hillsborough County, northward through Pasco and Hernando counties, terminating at SR 44 in Citrus County. This facility was initially opened to traffic between Van Dyke Road and US 98 in 2001. In February 2022, the extension of Suncoast Parkway to its current terminus, SR 44, was open to traffic.



**1994 Seminole Expressway:** An 18-mile, four-lane limited-access AET toll facility. The original 12-mile section, SR 426 to US 17/92, opened to traffic in 1994; the final six-mile section, US 17/92 to I-4, opened to traffic in 2002. The Seminole Expressway connects with the Central Florida GreeneWay, a toll facility operated by the Central Florida Expressway Authority, at SR 426 in east Orlando.



**2006 Western Beltway, Part C:** An 11-mile, four-lane, limited-access AET toll facility extending from I-4 in Osceola County across US 192 to Seidel Road in Orange County. The facility provides an alternative north-south route between the Mainline and I-4. Completed in two stages, the facility fully opened to traffic in 2006.



**1994 Veterans Expressway:** A 15-mile, eight-lane limited-access AET facility extending north from the Courtney Campbell Causeway (SR 60) near the Tampa International Airport, to Dale Mabry Highway (SR 597) just north of Van Dyke Road. This facility opened to traffic in 1994.



**2014 Beachline East Expressway:** A 22-mile, limited-access AET toll facility that extends from SR 520 in Orange County into Brevard County, where it splits into two branches. The southeast branch continues as SR 528 and connects with the Bennett Causeway at US 1, and the northeast branch connects with SR 405. This facility became part of the System in 2014.



**1996 Southern Connector Extension:** A six-mile, four-lane limited-access AET toll facility that connects the Central Florida GreeneWay southwestward to I-4 in Osceola County. The facility opened to traffic in 1996.



**2014 I-4 Connector:** A one-mile, 12-lane limited-access AET facility that connects I-4 to the Selmon Expressway in Hillsborough County. The facility opened to traffic in January 2014.



**1999 Polk Parkway:** A 25-mile, four-lane limited-access AET toll facility that forms a partial loop around the south side of the City of Lakeland, connecting with I-4 at Clark Road on the west and Mount Olive Road on the east. This facility opened to traffic in 1999.



**2019 First Coast Expressway:** A 15-mile, four-lane limited-access AET facility connecting Blanding Boulevard in Clay County and I-10 and US 90 in Duval County. This facility opened to tolling in July 2019.



**2024 Garcon Point Bridge:** A four-mile, two-lane AET tolled bridge on SR 281 in Santa Rosa County, crossing East Bay between Garcon Point (south of Milton) and Redfish Point (between Gulf Breeze and Navarre). The Department acquired Garcon Point Bridge in June 2022 and transferred it to the System on February 1, 2024.

The Turnpike expansion program was authorized by the Florida Legislature in 1990 to meet the State's backlog of needed highway facilities. The Legislature set environmental and financial feasibility standards and allowed a higher toll rate-per-mile on the new projects by enacting Section 338.23 (1) of the Florida Statutes. To date, Florida's Turnpike has constructed eight expansion projects, and acquired three under this expansion program. The eight facilities constructed by the Turnpike are Seminole Expressway, Veterans Expressway, Southern Connector Extension, Polk Parkway, Suncoast Parkway, Western Beltway, Part C, I-4 Connector and First Coast Expressway. The acquired facilities are Sawgrass Expressway (1990), Beachline East Expressway (2014), and Garcon Point Bridge (2024).

All expansion facilities utilize the barrier method of toll collection. However, with the exception of portions of Sawgrass Expressway and Beachline East Expressway, all of the expansion facilities utilize the "N minus 1" toll rate formula to establish the truck (3+ axle) toll schedule. With the all-electronic tolling conversions of the Southern Connector Extension and the Western Beltway, Part C in FY 2025, and the Beachline East Expressway and the Garcon Point Bridge in FY 2026, all expansion projects operate as AET facilities.

**Table 5.1**  
**Expansion Projects Transactions and Toll Revenue**  
**FY 2025 vs. FY 2024**

| Component                 | Transactions (000) |                |             | Toll Revenue (\$000) |                  |             |
|---------------------------|--------------------|----------------|-------------|----------------------|------------------|-------------|
|                           | FY 2025            | FY 2024        | Change      | FY 2025              | FY 2024          | Change      |
| Sawgrass Expressway       | 97,962             | 98,169         | (0.2%)      | \$100,087            | \$99,406         | 0.7%        |
| Seminole Expressway       | 47,762             | 45,006         | 6.1         | 61,961               | 62,548           | (0.9)       |
| Veterans Expressway       | 82,441             | 80,421         | 2.5         | 73,017               | 71,793           | 1.7         |
| Southern Conn. Extension  | 24,156             | 21,734         | 11.1        | 19,216               | 18,247           | 5.3         |
| Polk Parkway              | 56,872             | 50,001         | 13.7        | 48,906               | 46,020           | 6.3         |
| Suncoast Parkway          | 64,010             | 60,098         | 6.5         | 55,564               | 52,980           | 4.9         |
| Western Beltway, Part C   | 24,223             | 22,281         | 8.7         | 23,616               | 23,097           | 2.2         |
| I-4 Connector             | 23,757             | 23,294         | 2.0         | 17,324               | 17,206           | 0.7         |
| Beachline East Expressway | 27,471             | 25,421         | 8.1         | 7,745                | 7,652            | 1.2         |
| First Coast Expressway    | 41,525             | 39,423         | 5.3         | 20,550               | 19,499           | 5.4         |
| Garcon Point Bridge       | 2,695              | 1,171          | 130.1       | 6,545                | 2,946            | 122.2       |
| <b>Total</b>              | <b>492,874</b>     | <b>467,019</b> | <b>5.5%</b> | <b>\$434,531</b>     | <b>\$421,394</b> | <b>3.1%</b> |

Source: Turnpike Enterprise Finance Office.

Note: Garcon Point Bridge acquired by the Turnpike on February 1, 2024.

**Table 5.2**  
**Expansion Projects Summary Quarterly Gross Toll Revenue (\$000) Results**  
**FY 2025 vs. FY 2024**

| Months                      | FY 2025          | FY 2024          | Variance         |               |
|-----------------------------|------------------|------------------|------------------|---------------|
|                             |                  |                  | Amount           | Change        |
| July                        | \$36,518         | \$34,145         | \$2,373          | 6.9%          |
| August                      | 36,957           | 34,115           | 2,842            | 8.3           |
| September                   | 34,722           | 32,441           | 2,281            | 7.0           |
| <b>1st Quarter Subtotal</b> | <b>\$108,197</b> | <b>\$100,701</b> | <b>\$7,496</b>   | <b>7.4%</b>   |
| October                     | 29,193           | 36,176           | (6,983)          | (19.3)        |
| November                    | 37,523           | 34,749           | 2,774            | 8.0           |
| December                    | 38,497           | 35,441           | 3,056            | 8.6           |
| <b>2nd Quarter Subtotal</b> | <b>\$105,213</b> | <b>\$106,366</b> | <b>(\$1,153)</b> | <b>(1.1%)</b> |
| January                     | 37,216           | 35,131           | 2,085            | 5.9           |
| February                    | 35,535           | 35,520           | 15               | 0.0           |
| March                       | 38,736           | 37,812           | 924              | 2.4           |
| <b>3rd Quarter Subtotal</b> | <b>\$111,487</b> | <b>\$108,463</b> | <b>\$3,024</b>   | <b>2.8%</b>   |
| April                       | 37,786           | 36,494           | 1,292            | 3.5           |
| May                         | 37,406           | 36,524           | 882              | 2.4           |
| June                        | 34,442           | 32,846           | 1,596            | 4.9           |
| <b>4th Quarter Subtotal</b> | <b>\$109,634</b> | <b>\$105,864</b> | <b>\$3,770</b>   | <b>3.6%</b>   |
| <b>Annual Total</b>         | <b>\$434,531</b> | <b>\$421,394</b> | <b>\$13,137</b>  | <b>3.1%</b>   |

Source: Turnpike Enterprise Finance Office.

Notes: Revenues in October 2024 (FY 2025) were impacted by the Hurricane Milton toll suspension (October 7 – October 18, 2024).

Revenues in August and September 2023 (FY 2024) were impacted by the Hurricane Idalia toll suspension (August 29 – September 5, 2023).

**Table 5.3**  
**Sawgrass Expressway Comparison of Daily Transactions by Month**  
**FY 2025 vs. FY 2024**

| Month        | Average Daily Transactions (ADT)* |                | Change      |
|--------------|-----------------------------------|----------------|-------------|
|              | FY 2025                           | FY 2024        |             |
| July 2024    | 250,200                           | 245,800        | 1.8%        |
| August       | 261,300                           | 261,200        | 0.0         |
| September    | 257,300                           | 258,600        | (0.5)       |
| October      | 267,000                           | 268,900        | (0.7)       |
| November     | 274,500                           | 270,700        | 1.4         |
| December     | 271,100                           | 270,300        | 0.3         |
| January 2025 | 266,100                           | 266,300        | (0.1)       |
| February     | 279,700                           | 282,900        | (1.1)       |
| March        | 277,700                           | 278,700        | (0.4)       |
| April        | 282,000                           | 281,400        | 0.2         |
| May          | 275,100                           | 278,000        | (1.0)       |
| June         | 259,700                           | 256,600        | 1.2         |
| <b>AADT</b>  | <b>268,400</b>                    | <b>268,200</b> | <b>0.1%</b> |

Source: Turnpike Enterprise Finance Office.

\* ADT at tolled plaza locations.

**Table 5.4**  
**Sawgrass Expressway Quarterly Revenue (\$000) Results**  
**FY 2025 vs. FY 2024**

| Months                      | FY 2025          | FY 2024         | Variance       |               |
|-----------------------------|------------------|-----------------|----------------|---------------|
|                             |                  |                 | Amount         | Change        |
| July                        | \$8,149          | \$7,904         | \$245          | 3.1%          |
| August                      | 8,444            | 8,407           | 37             | 0.4           |
| September                   | 8,038            | 7,963           | 75             | 0.9           |
| <b>1st Quarter Subtotal</b> | <b>\$24,631</b>  | <b>\$24,274</b> | <b>\$357</b>   | <b>1.5%</b>   |
| October                     | 8,588            | 8,558           | 30             | 0.4           |
| November                    | 8,507            | 8,321           | 186            | 2.2           |
| December                    | 8,681            | 8,513           | 168            | 2.0           |
| <b>2nd Quarter Subtotal</b> | <b>\$25,776</b>  | <b>\$25,392</b> | <b>\$384</b>   | <b>1.5%</b>   |
| January                     | 8,504            | 8,388           | 116            | 1.4           |
| February                    | 8,031            | 8,317           | (286)          | (3.4)         |
| March                       | 8,737            | 8,710           | 27             | 0.3           |
| <b>3rd Quarter Subtotal</b> | <b>\$25,272</b>  | <b>\$25,415</b> | <b>(\$143)</b> | <b>(0.6%)</b> |
| April                       | 8,464            | 8,408           | 56             | 0.7           |
| May                         | 8,374            | 8,468           | (94)           | (1.1)         |
| June                        | 7,570            | 7,449           | 121            | 1.6           |
| <b>4th Quarter Subtotal</b> | <b>\$24,408</b>  | <b>\$24,325</b> | <b>\$83</b>    | <b>0.3%</b>   |
| <b>Annual Total</b>         | <b>\$100,087</b> | <b>\$99,406</b> | <b>\$681</b>   | <b>0.7%</b>   |

Source: Turnpike Enterprise Finance Office.

**Table 5.5**  
**Seminole Expressway Comparison of Daily Transactions by Month**  
**FY 2025 vs. FY 2024**

| Month        | Average Daily Transactions (ADT)* |                | Change      |
|--------------|-----------------------------------|----------------|-------------|
|              | FY 2025                           | FY 2024        |             |
| July 2024    | 122,000                           | 113,000        | 8.0%        |
| August       | 125,700                           | 117,000        | 7.4         |
| September    | 124,200                           | 119,400        | 4.0         |
| October      | 128,100                           | 123,800        | 3.5         |
| November     | 131,300                           | 120,900        | 8.6         |
| December     | 130,200                           | 118,300        | 10.1        |
| January 2025 | 128,400                           | 119,200        | 7.7         |
| February     | 137,100                           | 129,300        | 6.0         |
| March        | 136,000                           | 130,000        | 4.6         |
| April        | 140,600                           | 132,100        | 6.4         |
| May          | 136,000                           | 129,900        | 4.7         |
| June         | 131,500                           | 123,200        | 6.7         |
| <b>AADT</b>  | <b>130,900</b>                    | <b>123,000</b> | <b>6.4%</b> |

Source: Turnpike Enterprise Finance Office.

\* ADT at tolled plaza locations.

Note: The Seminole Expressway was converted to AET on June 1, 2024.

**Table 5.6**  
**Seminole Expressway Quarterly Revenue (\$000) Results**  
**FY 2025 vs. FY 2024**

| Months                      | FY 2025         | FY 2024         | Variance         |               |
|-----------------------------|-----------------|-----------------|------------------|---------------|
|                             |                 |                 | Amount           | Change        |
| July                        | \$5,245         | \$5,006         | \$239            | 4.8%          |
| August                      | 5,311           | 5,171           | 140              | 2.7           |
| September                   | 5,047           | 5,064           | (17)             | (0.3)         |
| <b>1st Quarter Subtotal</b> | <b>\$15,603</b> | <b>\$15,241</b> | <b>\$362</b>     | <b>2.4%</b>   |
| October                     | 3,622           | 5,422           | (1,800)          | (33.2)        |
| November                    | 5,291           | 5,125           | 166              | 3.2           |
| December                    | 5,394           | 5,120           | 274              | 5.4           |
| <b>2nd Quarter Subtotal</b> | <b>\$14,307</b> | <b>\$15,667</b> | <b>(\$1,360)</b> | <b>(8.7%)</b> |
| January                     | 5,334           | 5,212           | 122              | 2.3           |
| February                    | 5,112           | 5,206           | (94)             | (1.8)         |
| March                       | 5,608           | 5,552           | 56               | 1.0           |
| <b>3rd Quarter Subtotal</b> | <b>\$16,054</b> | <b>\$15,970</b> | <b>\$84</b>      | <b>0.5%</b>   |
| April                       | 5,529           | 5,420           | 109              | 2.0           |
| May                         | 5,440           | 5,425           | 15               | 0.3           |
| June                        | 5,028           | 4,825           | 203              | 4.2           |
| <b>4th Quarter Subtotal</b> | <b>\$15,997</b> | <b>\$15,670</b> | <b>\$327</b>     | <b>2.1%</b>   |
| <b>Annual Total</b>         | <b>\$61,961</b> | <b>\$62,548</b> | <b>(\$587)</b>   | <b>(0.9%)</b> |

Source: Turnpike Enterprise Finance Office.

Note: Revenues in October 2024 (FY 2025) were impacted by the Hurricane Milton toll suspension (October 7 – October 18, 2024).

**Table 5.7**  
**Veterans Expressway Comparison of Daily Transactions by Month**  
**FY 2025 vs. FY 2024**

| Month        | Average Daily Transactions (ADT)* |                | Change      |
|--------------|-----------------------------------|----------------|-------------|
|              | FY 2025                           | FY 2024        |             |
| July 2024    | 212,300                           | 206,400        | 2.9%        |
| August       | 219,500                           | 211,000        | 4.0         |
| September    | 211,400                           | 217,000        | (2.6)       |
| October      | 219,700                           | 220,100        | (0.2)       |
| November     | 230,000                           | 218,200        | 5.4         |
| December     | 230,000                           | 216,600        | 6.2         |
| January 2025 | 220,600                           | 213,800        | 3.2         |
| February     | 234,300                           | 228,900        | 2.4         |
| March        | 231,800                           | 228,700        | 1.4         |
| April        | 240,900                           | 233,400        | 3.2         |
| May          | 234,700                           | 228,500        | 2.7         |
| June         | 226,100                           | 214,900        | 5.2         |
| <b>AADT</b>  | <b>225,900</b>                    | <b>219,700</b> | <b>2.8%</b> |

Source: Turnpike Enterprise Finance Office.

\* ADT at tolled plaza locations.

**Table 5.8**  
**Veterans Expressway Quarterly Revenue (\$000) Results**  
**FY 2025 vs. FY 2024**

| Months                      | FY 2025         | FY 2024         | Variance         |               |
|-----------------------------|-----------------|-----------------|------------------|---------------|
|                             |                 |                 | Amount           | Change        |
| July                        | \$6,223         | \$5,961         | \$262            | 4.4%          |
| August                      | 6,382           | 5,675           | 707              | 12.5          |
| September                   | 5,927           | 5,251           | 676              | 12.9          |
| <b>1st Quarter Subtotal</b> | <b>\$18,532</b> | <b>\$16,887</b> | <b>\$1,645</b>   | <b>9.7%</b>   |
| October                     | 4,376           | 6,279           | (1,903)          | (30.3)        |
| November                    | 6,393           | 6,022           | 371              | 6.2           |
| December                    | 6,590           | 6,144           | 446              | 7.3           |
| <b>2nd Quarter Subtotal</b> | <b>\$17,359</b> | <b>\$18,445</b> | <b>(\$1,086)</b> | <b>(5.9%)</b> |
| January                     | 6,274           | 6,054           | 220              | 3.6           |
| February                    | 5,965           | 6,033           | (68)             | (1.1)         |
| March                       | 6,440           | 6,372           | 68               | 1.1           |
| <b>3rd Quarter Subtotal</b> | <b>\$18,679</b> | <b>\$18,459</b> | <b>\$220</b>     | <b>1.2%</b>   |
| April                       | 6,391           | 6,213           | 178              | 2.9           |
| May                         | 6,298           | 6,239           | 59               | 0.9           |
| June                        | 5,758           | 5,550           | 208              | 3.7           |
| <b>4th Quarter Subtotal</b> | <b>\$18,447</b> | <b>\$18,002</b> | <b>\$445</b>     | <b>2.5%</b>   |
| <b>Annual Total</b>         | <b>\$73,017</b> | <b>\$71,793</b> | <b>\$1,224</b>   | <b>1.7%</b>   |

Source: Turnpike Enterprise Finance Office.

Notes: Revenues in October 2024 (FY 2025) were impacted by the Hurricane Milton toll suspension (October 7 – October 18, 2024).  
Revenues in August and September 2023 (FY 2024) were impacted by the Hurricane Idalia toll suspension (August 29 – September 5, 2023).

**Table 5.9**  
**Southern Connector Extension Comparison of Daily Transactions by Month**  
**FY 2025 vs. FY 2024**

| Month        | Average Daily Transactions (ADT)* |               | Change       |
|--------------|-----------------------------------|---------------|--------------|
|              | FY 2025                           | FY 2024       |              |
| July 2024    | 62,900                            | 57,900        | 8.6%         |
| August       | 58,600                            | 54,100        | 8.3          |
| September    | 56,800                            | 54,800        | 3.6          |
| October      | 60,000                            | 57,900        | 3.6          |
| November     | 65,600                            | 57,800        | 13.5         |
| December     | 67,000                            | 59,800        | 12.0         |
| January 2025 | 62,400                            | 57,600        | 8.3          |
| February     | 68,900                            | 61,800        | 11.5         |
| March        | 69,800                            | 63,500        | 9.9          |
| April        | 71,500                            | 63,000        | 13.5         |
| May          | 74,600                            | 62,600        | 19.2         |
| June         | 76,400                            | 61,900        | 23.4         |
| <b>AADT</b>  | <b>66,200</b>                     | <b>59,400</b> | <b>11.4%</b> |

Source: Turnpike Enterprise Finance Office.

\* ADT at tolled plaza locations.

**Table 5.10**  
**Southern Connector Extension Quarterly Revenue (\$000) Results**  
**FY 2025 vs. FY 2024**

| Months                      | FY 2025         | FY 2024         | Variance      |               |
|-----------------------------|-----------------|-----------------|---------------|---------------|
|                             |                 |                 | Amount        | Change        |
| July                        | \$1,701         | \$1,555         | \$146         | 9.4%          |
| August                      | 1,573           | 1,463           | 110           | 7.5           |
| September                   | 1,470           | 1,422           | 48            | 3.4           |
| <b>1st Quarter Subtotal</b> | <b>\$4,744</b>  | <b>\$4,440</b>  | <b>\$304</b>  | <b>6.8%</b>   |
| October                     | 1,092           | 1,543           | (451)         | (29.2)        |
| November                    | 1,672           | 1,475           | 197           | 13.4          |
| December                    | 1,745           | 1,555           | 190           | 12.2          |
| <b>2nd Quarter Subtotal</b> | <b>\$4,509</b>  | <b>\$4,573</b>  | <b>(\$64)</b> | <b>(1.4%)</b> |
| January                     | 1,639           | 1,504           | 135           | 9.0           |
| February                    | 1,565           | 1,494           | 71            | 4.8           |
| March                       | 1,656           | 1,627           | 29            | 1.8           |
| <b>3rd Quarter Subtotal</b> | <b>\$4,860</b>  | <b>\$4,625</b>  | <b>\$235</b>  | <b>5.1%</b>   |
| April                       | 1,632           | 1,551           | 81            | 5.2           |
| May                         | 1,763           | 1,573           | 190           | 12.1          |
| June                        | 1,708           | 1,485           | 223           | 15.0          |
| <b>4th Quarter Subtotal</b> | <b>\$5,103</b>  | <b>\$4,609</b>  | <b>\$494</b>  | <b>10.7%</b>  |
| <b>Annual Total</b>         | <b>\$19,216</b> | <b>\$18,247</b> | <b>\$969</b>  | <b>5.3%</b>   |

Source: Turnpike Enterprise Finance Office.

Note: Revenues in October 2024 (FY 2025) were impacted by the Hurricane Milton toll suspension (October 7 – October 18, 2024).

**Table 5.11**  
**Polk Parkway Comparison of Daily Transactions by Month**  
**FY 2025 vs. FY 2024**

| Month        | Average Daily Transactions (ADT)* |                | Change       |
|--------------|-----------------------------------|----------------|--------------|
|              | FY 2025                           | FY 2024        |              |
| July 2024    | 139,000                           | 115,600        | 20.2%        |
| August       | 146,300                           | 122,200        | 19.7         |
| September    | 143,000                           | 126,900        | 12.7         |
| October      | 151,400                           | 129,600        | 16.8         |
| November     | 156,900                           | 125,500        | 25.0         |
| December     | 155,000                           | 125,800        | 23.2         |
| January 2025 | 155,400                           | 141,700        | 9.7          |
| February     | 166,300                           | 154,000        | 8.0          |
| March        | 166,300                           | 152,400        | 9.1          |
| April        | 168,500                           | 155,100        | 8.6          |
| May          | 165,600                           | 150,400        | 10.1         |
| June         | 157,100                           | 141,500        | 11.0         |
| <b>AAADT</b> | <b>155,800</b>                    | <b>136,600</b> | <b>14.1%</b> |

Source: Turnpike Enterprise Finance Office.

\* ADT at tolled plaza locations.

Note: Polk Parkway FY 2025 transactions inclusive of a full year of traffic at the Winter Lake toll plaza, which opened in January 2024.

**Table 5.12**  
**Polk Parkway Quarterly Revenue (\$000) Results**  
**FY 2025 vs. FY 2024**

| Months                      | FY 2025         | FY 2024         | Variance       |              |
|-----------------------------|-----------------|-----------------|----------------|--------------|
|                             |                 |                 | Amount         | Change       |
| July                        | \$3,885         | \$3,614         | \$271          | 7.5%         |
| August                      | 4,062           | 3,835           | 227            | 5.9          |
| September                   | 3,872           | 3,804           | 68             | 1.8          |
| <b>1st Quarter Subtotal</b> | <b>\$11,819</b> | <b>\$11,253</b> | <b>\$566</b>   | <b>5.0%</b>  |
| October                     | 2,922           | 3,997           | (1,075)        | (26.9)       |
| November                    | 4,265           | 3,672           | 593            | 16.1         |
| December                    | 4,310           | 3,822           | 488            | 12.8         |
| <b>2nd Quarter Subtotal</b> | <b>\$11,497</b> | <b>\$11,491</b> | <b>\$6</b>     | <b>0.1%</b>  |
| January                     | 4,340           | 3,935           | 405            | 10.3         |
| February                    | 4,139           | 3,910           | 229            | 5.9          |
| March                       | 4,503           | 4,056           | 447            | 11.0         |
| <b>3rd Quarter Subtotal</b> | <b>\$12,982</b> | <b>\$11,901</b> | <b>\$1,081</b> | <b>9.1%</b>  |
| April                       | 4,302           | 3,960           | 342            | 8.6          |
| May                         | 4,358           | 3,903           | 455            | 11.7         |
| June                        | 3,948           | 3,512           | 436            | 12.4         |
| <b>4th Quarter Subtotal</b> | <b>\$12,608</b> | <b>\$11,375</b> | <b>\$1,233</b> | <b>10.8%</b> |
| <b>Annual Total</b>         | <b>\$48,906</b> | <b>\$46,020</b> | <b>\$2,886</b> | <b>6.3%</b>  |

Source: Turnpike Enterprise Finance Office.

Note: Revenues in October 2024 (FY 2025) were impacted by the Hurricane Milton toll suspension (October 7 – October 18, 2024).

**Table 5.13**  
**Suncoast Parkway Comparison of Daily Transactions by Month**  
**FY 2025 vs. FY 2024**

| Month        | Average Daily Transactions (ADT)* |                | Change      |
|--------------|-----------------------------------|----------------|-------------|
|              | FY 2025                           | FY 2024        |             |
| July 2024    | 161,900                           | 154,700        | 4.7%        |
| August       | 165,400                           | 154,300        | 7.2         |
| September    | 159,700                           | 159,100        | 0.4         |
| October      | 179,500                           | 164,000        | 9.5         |
| November     | 177,900                           | 166,500        | 6.8         |
| December     | 180,000                           | 163,000        | 10.4        |
| January 2025 | 171,500                           | 159,000        | 7.9         |
| February     | 181,600                           | 169,900        | 6.9         |
| March        | 184,400                           | 174,600        | 5.6         |
| April        | 187,400                           | 174,000        | 7.7         |
| May          | 180,500                           | 170,000        | 6.2         |
| June         | 175,100                           | 161,900        | 8.2         |
| <b>AADT</b>  | <b>175,400</b>                    | <b>164,200</b> | <b>6.8%</b> |

Source: Turnpike Enterprise Finance Office.

\* ADT at tolled plaza locations.

**Table 5.14**  
**Suncoast Parkway Quarterly Revenue (\$000) Results**  
**FY 2025 vs. FY 2024**

| Months                      | FY 2025         | FY 2024         | Variance       |               |
|-----------------------------|-----------------|-----------------|----------------|---------------|
|                             |                 |                 | Amount         | Change        |
| July                        | \$4,702         | \$4,471         | \$231          | 5.2%          |
| August                      | 4,720           | 4,116           | 604            | 14.7          |
| September                   | 4,395           | 3,743           | 652            | 17.4          |
| <b>1st Quarter Subtotal</b> | <b>\$13,817</b> | <b>\$12,330</b> | <b>\$1,487</b> | <b>12.1%</b>  |
| October                     | 3,278           | 4,601           | (1,323)        | (28.8)        |
| November                    | 4,905           | 4,558           | 347            | 7.6           |
| December                    | 5,095           | 4,551           | 544            | 12.0          |
| <b>2nd Quarter Subtotal</b> | <b>\$13,278</b> | <b>\$13,710</b> | <b>(\$432)</b> | <b>(3.2%)</b> |
| January                     | 4,782           | 4,423           | 359            | 8.1           |
| February                    | 4,540           | 4,392           | 148            | 3.4           |
| March                       | 5,072           | 4,834           | 238            | 4.9           |
| <b>3rd Quarter Subtotal</b> | <b>\$14,394</b> | <b>\$13,649</b> | <b>\$745</b>   | <b>5.5%</b>   |
| April                       | 4,882           | 4,591           | 291            | 6.3           |
| May                         | 4,772           | 4,559           | 213            | 4.7           |
| June                        | 4,421           | 4,141           | 280            | 6.8           |
| <b>4th Quarter Subtotal</b> | <b>\$14,075</b> | <b>\$13,291</b> | <b>\$784</b>   | <b>5.9%</b>   |
| <b>Annual Total</b>         | <b>\$55,564</b> | <b>\$52,980</b> | <b>\$2,584</b> | <b>4.9%</b>   |

Source: Turnpike Enterprise Finance Office.

Notes: Revenues in October 2024 (FY 2025) were impacted by the Hurricane Milton toll suspension (October 7 – October 18, 2024).  
Revenues in August and September 2023 (FY 2024) were impacted by the Hurricane Idalia toll suspension (August 29 – September 5, 2023).

**Table 5.15**  
**Western Beltway, Part C Comparison of Daily Transactions by Month**  
**FY 2025 vs. FY 2024**

| Month        | Average Daily Transactions (ADT)* |               | Change      |
|--------------|-----------------------------------|---------------|-------------|
|              | FY 2025                           | FY 2024       |             |
| July 2024    | 65,800                            | 61,000        | 7.9%        |
| August       | 60,400                            | 54,400        | 11.0        |
| September    | 56,300                            | 53,600        | 5.0         |
| October      | 62,400                            | 57,600        | 8.3         |
| November     | 66,100                            | 59,400        | 11.3        |
| December     | 67,500                            | 60,200        | 12.1        |
| January 2025 | 63,500                            | 58,800        | 8.0         |
| February     | 70,400                            | 65,800        | 7.0         |
| March        | 72,400                            | 68,900        | 5.1         |
| April        | 73,500                            | 64,700        | 13.6        |
| May          | 67,800                            | 62,500        | 8.5         |
| June         | 70,500                            | 63,800        | 10.5        |
| <b>AADT</b>  | <b>66,400</b>                     | <b>60,900</b> | <b>9.0%</b> |

Source: Turnpike Enterprise Finance Office.

\* ADT at tolled plaza locations.

**Table 5.16**  
**Western Beltway, Part C Quarterly Revenue (\$000) Results**  
**FY 2025 vs. FY 2024**

| Months                      | FY 2025         | FY 2024         | Variance       |               |
|-----------------------------|-----------------|-----------------|----------------|---------------|
|                             |                 |                 | Amount         | Change        |
| July                        | \$2,163         | \$2,016         | \$147          | 7.3%          |
| August                      | 1,972           | 1,818           | 154            | 8.5           |
| September                   | 1,778           | 1,727           | 51             | 3.0           |
| <b>1st Quarter Subtotal</b> | <b>\$5,913</b>  | <b>\$5,561</b>  | <b>\$352</b>   | <b>6.3%</b>   |
| October                     | 1,354           | 1,902           | (548)          | (28.8)        |
| November                    | 2,074           | 1,887           | 187            | 9.9           |
| December                    | 2,174           | 1,947           | 227            | 11.7          |
| <b>2nd Quarter Subtotal</b> | <b>\$5,602</b>  | <b>\$5,736</b>  | <b>(\$134)</b> | <b>(2.3%)</b> |
| January                     | 2,032           | 1,890           | 142            | 7.5           |
| February                    | 1,985           | 1,966           | 19             | 1.0           |
| March                       | 2,140           | 2,172           | (32)           | (1.5)         |
| <b>3rd Quarter Subtotal</b> | <b>\$6,157</b>  | <b>\$6,028</b>  | <b>\$129</b>   | <b>2.1%</b>   |
| April                       | 2,083           | 1,968           | 115            | 5.8           |
| May                         | 1,946           | 1,926           | 20             | 1.0           |
| June                        | 1,915           | 1,878           | 37             | 2.0           |
| <b>4th Quarter Subtotal</b> | <b>\$5,944</b>  | <b>\$5,772</b>  | <b>\$172</b>   | <b>3.0%</b>   |
| <b>Annual Total</b>         | <b>\$23,616</b> | <b>\$23,097</b> | <b>\$519</b>   | <b>2.2%</b>   |

Source: Turnpike Enterprise Finance Office.

Note: Revenues in October 2024 (FY 2025) were impacted by the Hurricane Milton toll suspension (October 7 – October 18, 2024).

**Table 5.17**  
**I-4 Connector Comparison of Daily Transactions by Month**  
**FY 2025 vs. 2024**

| Month        | Average Daily Transactions (ADT)* |               | Change      |
|--------------|-----------------------------------|---------------|-------------|
|              | FY 2025                           | FY 2024       |             |
| July 2024    | 61,900                            | 61,000        | 1.5%        |
| August       | 63,400                            | 61,400        | 3.3         |
| September    | 60,900                            | 63,000        | (3.3)       |
| October      | 61,400                            | 64,100        | (4.2)       |
| November     | 65,800                            | 62,500        | 5.3         |
| December     | 64,800                            | 62,600        | 3.5         |
| January 2025 | 64,300                            | 62,700        | 2.6         |
| February     | 67,700                            | 65,900        | 2.7         |
| March        | 68,000                            | 65,700        | 3.5         |
| April        | 69,500                            | 66,500        | 4.5         |
| May          | 67,700                            | 65,300        | 3.7         |
| June         | 66,100                            | 63,200        | 4.6         |
| <b>AADT</b>  | <b>65,100</b>                     | <b>63,600</b> | <b>2.4%</b> |

Source: Turnpike Enterprise Finance Office.

\* ADT at tolled plaza locations.

**Table 5.18**  
**I-4 Connector Quarterly Revenue (\$000) Results**  
**FY 2025 vs. FY 2024**

| Months                      | FY 2025         | FY 2024         | Variance       |               |
|-----------------------------|-----------------|-----------------|----------------|---------------|
|                             |                 |                 | Amount         | Change        |
| July                        | \$1,499         | \$1,458         | \$41           | 2.8%          |
| August                      | 1,542           | 1,368           | 174            | 12.7          |
| September                   | 1,420           | 1,264           | 156            | 12.3          |
| <b>1st Quarter Subtotal</b> | <b>\$4,461</b>  | <b>\$4,090</b>  | <b>\$371</b>   | <b>9.1%</b>   |
| October                     | 1,038           | 1,533           | (495)          | (32.3)        |
| November                    | 1,531           | 1,441           | 90             | 6.2           |
| December                    | 1,536           | 1,468           | 68             | 4.6           |
| <b>2nd Quarter Subtotal</b> | <b>\$4,105</b>  | <b>\$4,442</b>  | <b>(\$337)</b> | <b>(7.6%)</b> |
| January                     | 1,507           | 1,473           | 34             | 2.3           |
| February                    | 1,423           | 1,447           | (24)           | (1.7)         |
| March                       | 1,541           | 1,513           | 28             | 1.9           |
| <b>3rd Quarter Subtotal</b> | <b>\$4,471</b>  | <b>\$4,433</b>  | <b>\$38</b>    | <b>0.9%</b>   |
| April                       | 1,501           | 1,469           | 32             | 2.2           |
| May                         | 1,462           | 1,456           | 6              | 0.4           |
| June                        | 1,324           | 1,316           | 8              | 0.6           |
| <b>4th Quarter Subtotal</b> | <b>\$4,287</b>  | <b>\$4,241</b>  | <b>\$46</b>    | <b>1.1%</b>   |
| <b>Annual Total</b>         | <b>\$17,324</b> | <b>\$17,206</b> | <b>\$118</b>   | <b>0.7%</b>   |

Source: Turnpike Enterprise Finance Office.

Notes: Revenues in October 2024 (FY 2025) were impacted by the Hurricane Milton toll suspension (October 7 – October 18, 2024).  
Revenues in August and September 2023 (FY 2024) were impacted by the Hurricane Idalia toll suspension (August 29 – September 5, 2023).

**Table 5.19**  
**Beachline East Expressway Comparison of Daily Transactions by Month**  
**FY 2025 vs. FY 2024**

| Month        | Average Daily Transactions (ADT)* |               | Change      |
|--------------|-----------------------------------|---------------|-------------|
|              | FY 2025                           | FY 2024       |             |
| July 2024    | 75,600                            | 68,700        | 10.0%       |
| August       | 72,000                            | 65,300        | 10.3        |
| September    | 70,600                            | 63,300        | 11.5        |
| October      | 48,700                            | 65,200        | (25.3)      |
| November     | 76,800                            | 67,300        | 14.1        |
| December     | 77,300                            | 67,600        | 14.3        |
| January 2025 | 73,200                            | 63,500        | 15.3        |
| February     | 78,900                            | 69,800        | 13.0        |
| March        | 85,300                            | 76,400        | 11.6        |
| April        | 81,500                            | 74,400        | 9.5         |
| May          | 81,000                            | 76,900        | 5.3         |
| June         | 82,900                            | 75,200        | 10.2        |
| <b>AA DT</b> | <b>75,300</b>                     | <b>69,500</b> | <b>8.3%</b> |

Source: Turnpike Enterprise Finance Office.

\* ADT at tolled plaza locations (SR 520 ramps and Central Florida Expressway Authority owned Dallas Mainline Toll Plaza).

Note: Transactions on the Dallas Mainline Toll Plaza in October 2024 (FY 2025) were impacted by the Hurricane Milton toll suspension (October 7 – October 18, 2024). The Central Florida Expressway Authority does not include transactions during toll suspensions resulting in a lower October ADT.

**Table 5.20**  
**Beachline East Expressway Quarterly Revenue (\$000) Results\***  
**FY 2025 vs. FY 2024**

| Months                      | FY 2025        | FY 2024        | Variance       |               |
|-----------------------------|----------------|----------------|----------------|---------------|
|                             |                |                | Amount         | Change        |
| July                        | \$680          | \$630          | \$50           | 7.9%          |
| August                      | 652            | 618            | 34             | 5.5           |
| September                   | 601            | 561            | 40             | 7.1           |
| <b>1st Quarter Subtotal</b> | <b>\$1,933</b> | <b>\$1,809</b> | <b>\$124</b>   | <b>6.9%</b>   |
| October                     | 468            | 611            | (143)          | (23.4)        |
| November                    | 619            | 612            | 7              | 1.1           |
| December                    | 669            | 649            | 20             | 3.1           |
| <b>2nd Quarter Subtotal</b> | <b>\$1,756</b> | <b>\$1,872</b> | <b>(\$116)</b> | <b>(6.2%)</b> |
| January                     | 675            | 632            | 43             | 6.8           |
| February                    | 650            | 628            | 22             | 3.5           |
| March                       | 755            | 711            | 44             | 6.2           |
| <b>3rd Quarter Subtotal</b> | <b>\$2,080</b> | <b>\$1,971</b> | <b>\$109</b>   | <b>5.5%</b>   |
| April                       | 666            | 670            | (4)            | (0.6)         |
| May                         | 667            | 687            | (20)           | (2.9)         |
| June                        | 643            | 643            | 0              | 0.0           |
| <b>4th Quarter Subtotal</b> | <b>\$1,976</b> | <b>\$2,000</b> | <b>(\$24)</b>  | <b>(1.2%)</b> |
| <b>Annual Total</b>         | <b>\$7,745</b> | <b>\$7,652</b> | <b>\$93</b>    | <b>1.2%</b>   |

Source: Turnpike Enterprise Finance Office.

\* Revenue includes tolls collected at SR 520 ramps and Turnpike's portion of tolls collected at Central Florida Expressway Authority owned Dallas Mainline Toll Plaza.

Note: Revenues in October 2024 (FY 2025) were impacted by the Hurricane Milton toll suspension (October 7 – October 18, 2024).

**Table 5.21**  
**First Coast Expressway Comparison of Daily Transactions by Month**  
**FY 2025 vs. 2024**

| Month        | Average Daily Transactions (ADT)* |                | Change      |
|--------------|-----------------------------------|----------------|-------------|
|              | FY 2025                           | FY 2024        |             |
| July 2024    | 101,800                           | 96,900         | 5.1%        |
| August       | 107,300                           | 103,400        | 3.8         |
| September    | 106,800                           | 107,900        | (1.0)       |
| October      | 116,600                           | 110,800        | 5.2         |
| November     | 115,500                           | 109,300        | 5.7         |
| December     | 115,000                           | 108,200        | 6.3         |
| January 2025 | 108,600                           | 104,700        | 3.7         |
| February     | 119,000                           | 111,300        | 6.9         |
| March        | 115,800                           | 110,800        | 4.5         |
| April        | 123,300                           | 113,500        | 8.6         |
| May          | 121,800                           | 112,500        | 8.3         |
| June         | 114,500                           | 103,500        | 10.6        |
| <b>AADT</b>  | <b>113,800</b>                    | <b>107,700</b> | <b>5.7%</b> |

Source: Turnpike Enterprise Finance Office.

\* ADT at tolled plaza locations.

**Table 5.22**  
**First Coast Expressway Quarterly Revenue (\$000) Results**  
**FY 2025 vs. FY 2024**

| Months                      | FY 2025         | FY 2024         | Variance       |             |
|-----------------------------|-----------------|-----------------|----------------|-------------|
|                             |                 |                 | Amount         | Change      |
| July                        | \$1,646         | \$1,530         | \$116          | 7.6%        |
| August                      | 1,711           | 1,644           | 67             | 4.1         |
| September                   | 1,641           | 1,642           | (1)            | (0.1)       |
| <b>1st Quarter Subtotal</b> | <b>\$4,998</b>  | <b>\$4,816</b>  | <b>\$182</b>   | <b>3.8%</b> |
| October                     | 1,864           | 1,730           | 134            | 7.7         |
| November                    | 1,760           | 1,636           | 124            | 7.6         |
| December                    | 1,803           | 1,672           | 131            | 7.8         |
| <b>2nd Quarter Subtotal</b> | <b>\$5,427</b>  | <b>\$5,038</b>  | <b>\$389</b>   | <b>7.7%</b> |
| January                     | 1,681           | 1,620           | 61             | 3.8         |
| February                    | 1,649           | 1,605           | 44             | 2.7         |
| March                       | 1,734           | 1,678           | 56             | 3.3         |
| <b>3rd Quarter Subtotal</b> | <b>\$5,064</b>  | <b>\$4,903</b>  | <b>\$161</b>   | <b>3.3%</b> |
| April                       | 1,759           | 1,641           | 118            | 7.2         |
| May                         | 1,746           | 1,658           | 88             | 5.3         |
| June                        | 1,556           | 1,443           | 113            | 7.8         |
| <b>4th Quarter Subtotal</b> | <b>\$5,061</b>  | <b>\$4,742</b>  | <b>\$319</b>   | <b>6.7%</b> |
| <b>Annual Total</b>         | <b>\$20,550</b> | <b>\$19,499</b> | <b>\$1,051</b> | <b>5.4%</b> |

Source: Turnpike Enterprise Finance Office.

**Table 5.23**  
**Garcon Point Bridge Daily Transactions by Month**  
**FY 2025 vs. FY 2024**

| Month        | Average Daily Transactions (ADT)* |            | Change     |
|--------------|-----------------------------------|------------|------------|
|              | FY 2025                           | FY 2024    |            |
| July 2024    | 8,100                             | N/A        | N/A        |
| August       | 7,700                             | N/A        | N/A        |
| September    | 7,200                             | N/A        | N/A        |
| October      | 7,700                             | N/A        | N/A        |
| November     | 7,000                             | N/A        | N/A        |
| December     | 6,600                             | N/A        | N/A        |
| January 2025 | 6,000                             | N/A        | N/A        |
| February     | 7,000                             | 7,100      | (1.4%)     |
| March        | 7,300                             | 7,500      | (2.7)      |
| April        | 8,000                             | 8,000      | 0.0        |
| May          | 7,900                             | 8,100      | (2.5)      |
| June         | 8,100                             | 8,100      | 0.0        |
| <b>AADT</b>  | <b>7,400</b>                      | <b>N/A</b> | <b>N/A</b> |

Sources: Turnpike Enterprise Finance Office.

\* ADT at tolled plaza location.

Note: Garcon Point Bridge acquired by the Turnpike on February 1, 2024.

**Table 5.24**  
**Garcon Point Bridge Quarterly Revenue (\$000) Results**  
**FY 2025 vs. FY 2024**

| Months                      | FY 2025        | FY 2024        | Variance       |               |
|-----------------------------|----------------|----------------|----------------|---------------|
|                             |                |                | Amount         | Change        |
| July                        | \$625          | N/A            | N/A            | N/A           |
| August                      | 588            | N/A            | N/A            | N/A           |
| September                   | 533            | N/A            | N/A            | N/A           |
| <b>1st Quarter Subtotal</b> | <b>\$1,746</b> | <b>N/A</b>     | <b>N/A</b>     | <b>N/A</b>    |
| October                     | 591            | N/A            | N/A            | N/A           |
| November                    | 506            | N/A            | N/A            | N/A           |
| December                    | 500            | N/A            | N/A            | N/A           |
| <b>2nd Quarter Subtotal</b> | <b>\$1,597</b> | <b>N/A</b>     | <b>N/A</b>     | <b>N/A</b>    |
| January                     | 448            | N/A            | N/A            | N/A           |
| February                    | 476            | 522            | (46)           | (0.1)         |
| March                       | 550            | 587            | (37)           | (0.1)         |
| <b>3rd Quarter Subtotal</b> | <b>\$1,474</b> | <b>\$1,109</b> | <b>\$365</b>   | <b>N/A</b>    |
| April                       | 577            | 603            | (26)           | 0.0           |
| May                         | 580            | 630            | (50)           | (0.1)         |
| June                        | 571            | 604            | (33)           | (0.1)         |
| <b>4th Quarter Subtotal</b> | <b>\$1,728</b> | <b>\$1,837</b> | <b>(\$109)</b> | <b>(5.9%)</b> |
| <b>Annual Total</b>         | <b>\$6,545</b> | <b>\$2,946</b> | <b>\$3,599</b> | <b>N/A</b>    |

Source: Turnpike Enterprise Finance Office.

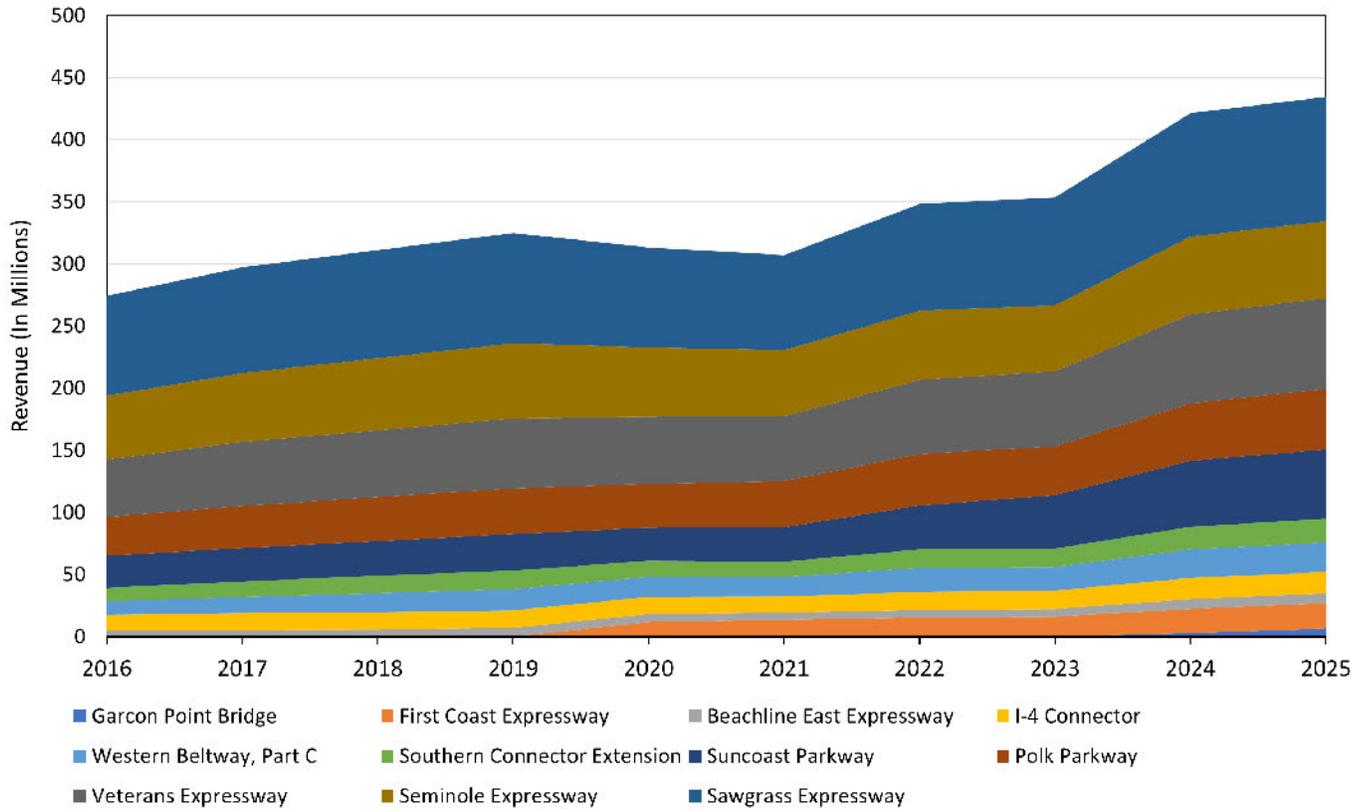
Note: Garcon Point Bridge acquired by the Turnpike on February 1, 2024.

**Table 5.25**  
**Expansion Projects - Seasonal Traffic Variation**  
**FY 2025**

| Month     | Seasonal Factor |               |               |                              |              |                  |                         |               |                     |                  |                     |
|-----------|-----------------|---------------|---------------|------------------------------|--------------|------------------|-------------------------|---------------|---------------------|------------------|---------------------|
|           | Sawgrass Expy   | Seminole Expy | Veterans Expy | Southern Connector Extension | Polk Parkway | Suncoast Parkway | Western Beltway, Part C | I-4 Connector | Beachline East Expy | First Coast Expy | Garcon Point Bridge |
| July      | 0.93            | 0.93          | 0.94          | 0.95                         | 0.89         | 0.92             | 0.99                    | 0.95          | 1.00                | 0.89             | 1.10                |
| August    | 0.97            | 0.96          | 0.97          | 0.89                         | 0.94         | 0.94             | 0.91                    | 0.97          | 0.96                | 0.94             | 1.04                |
| September | 0.96            | 0.95          | 0.94          | 0.86                         | 0.92         | 0.91             | 0.85                    | 0.94          | 0.94                | 0.94             | 0.98                |
| October   | 0.99            | 0.98          | 0.97          | 0.91                         | 0.97         | 1.02             | 0.94                    | 0.94          | 0.65                | 1.02             | 1.05                |
| November  | 1.02            | 1.00          | 1.02          | 0.99                         | 1.01         | 1.01             | 1.00                    | 1.01          | 1.02                | 1.01             | 0.94                |
| December  | 1.01            | 1.00          | 1.02          | 1.01                         | 0.99         | 1.03             | 1.02                    | 1.00          | 1.03                | 1.01             | 0.90                |
| January   | 0.99            | 0.98          | 0.98          | 0.94                         | 1.00         | 0.98             | 0.96                    | 0.99          | 0.97                | 0.95             | 0.81                |
| February  | 1.04            | 1.05          | 1.04          | 1.04                         | 1.07         | 1.04             | 1.06                    | 1.04          | 1.05                | 1.05             | 0.94                |
| March     | 1.03            | 1.04          | 1.03          | 1.06                         | 1.07         | 1.05             | 1.09                    | 1.05          | 1.13                | 1.02             | 0.99                |
| April     | 1.05            | 1.07          | 1.07          | 1.08                         | 1.08         | 1.07             | 1.11                    | 1.07          | 1.08                | 1.08             | 1.08                |
| May       | 1.02            | 1.04          | 1.04          | 1.13                         | 1.06         | 1.03             | 1.02                    | 1.04          | 1.08                | 1.07             | 1.07                |
| June      | 0.97            | 1.00          | 1.00          | 1.15                         | 1.01         | 1.00             | 1.06                    | 1.01          | 1.10                | 1.01             | 1.09                |

Source: Turnpike Enterprise Finance Office.

**Graph 5.1**  
**Annual Toll Revenue for Expansion Projects**  
**FY 2016 through FY 2025 (In Millions)**



Source: Turnpike Enterprise Finance Office.  
 Note: Garcon Point Bridge acquired by the Turnpike on February 1, 2024.

This graph shows the historical annual toll revenues on the expansion projects for the past 10 years, including the introduction of Garcon Point Bridge which was acquired by the Turnpike on February 1, 2024. Typically, these expansion projects have experienced a higher growth rate than the Mainline facilities due to ramp-up and increased levels of land-use growth in the respective corridors. Ramp-up reflects motorists' increasing acceptance of the toll facility's value in relation to time savings and convenience. Toll revenue decrease in FY 2021 is attributed to the impacts of the economic downturn that began in March 2020, but rebounded in FY 2022. The Systemwide toll rate indexing on July 1, 2023 was a contributing factor to the FY 2024 increase in revenue over FY 2023. The FY 2025 revenue increased by 3.1% over FY 2024.

**Table 5.26**  
**Expansion Projects Toll Revenue Forecast (\$000)**  
**FY 2026 through FY 2036**

| Fiscal Year | Sawgrass Expy | Seminole Expy | Veterans Expy | Southern Connector Extension | Polk Parkway | Suncoast Parkway | Western Beltway, Part C | I-4 Connector | Beachline East Expy | First Coast Expy | Garcon Point Bridge | Total     |
|-------------|---------------|---------------|---------------|------------------------------|--------------|------------------|-------------------------|---------------|---------------------|------------------|---------------------|-----------|
| 2026        | \$101,164     | \$65,927      | \$76,335      | \$19,407                     | \$51,721     | \$59,443         | \$23,862                | \$18,072      | \$7,139             | \$24,108         | \$6,284             | \$453,462 |
| 2027        | 102,175       | 67,509        | 77,327        | 20,392                       | 53,065       | 60,950           | 24,977                  | 18,253        | 7,155               | 28,392           | 6,331               | 466,526   |
| 2028        | 103,197       | 69,062        | 78,332        | 21,345                       | 54,339       | 62,179           | 26,045                  | 18,435        | 7,383               | 29,618           | 6,439               | 476,374   |
| 2029        | 104,229       | 70,581        | 79,351        | 22,273                       | 55,535       | 63,248           | 26,995                  | 18,620        | 7,597               | 30,712           | 6,569               | 485,710   |
| 2030        | 105,271       | 72,064        | 80,303        | 23,108                       | 56,645       | 64,266           | 27,844                  | 18,806        | 7,751               | 31,695           | 6,694               | 494,447   |
| 2031        | 106,324       | 73,606        | 81,298        | 23,974                       | 57,665       | 65,301           | 28,664                  | 18,994        | 7,936               | 32,361           | 6,822               | 502,945   |
| 2032        | 107,387       | 75,078        | 82,274        | 24,800                       | 58,587       | 66,288           | 29,451                  | 19,184        | 8,065               | 33,009           | 6,946               | 511,069   |
| 2033        | 110,590       | 76,748        | 83,261        | 25,581                       | 59,408       | 67,291           | 30,201                  | 19,376        | 8,225               | 33,635           | 7,071               | 521,387   |
| 2034        | 111,727       | 77,976        | 84,261        | 26,334                       | 60,239       | 68,308           | 30,848                  | 19,550        | 8,342               | 34,239           | 7,192               | 529,016   |
| 2035        | 112,865       | 79,147        | 85,272        | 27,057                       | 61,083       | 69,375           | 31,386                  | 19,726        | 8,460               | 34,844           | 7,315               | 536,530   |
| 2036        | 114,014       | 80,255        | 86,295        | 27,746                       | 61,938       | 70,356           | 31,870                  | 19,903        | 8,618               | 35,436           | 7,440               | 543,871   |

Source: Turnpike Enterprise Finance Office.

Note: Garcon Point Bridge acquired by the Turnpike on February 1, 2024.

**The forecast reflects impacts from the following:**

**Toll rate adjustments**

- For FY 2026 and beyond, all toll rates are held constant with the prior year.

**AET conversions**

- Revenue impacts from AET conversion of CFX’s at Dallas Mainline Plaza on Beachline East Expressway in September 2025.
- The full year revenue impact from the AET conversion of the Garcon Point Bridge in September 2025.

**Planned new interchanges**

- Pat Salerno Drive on the Sawgrass Expressway in FY 2033

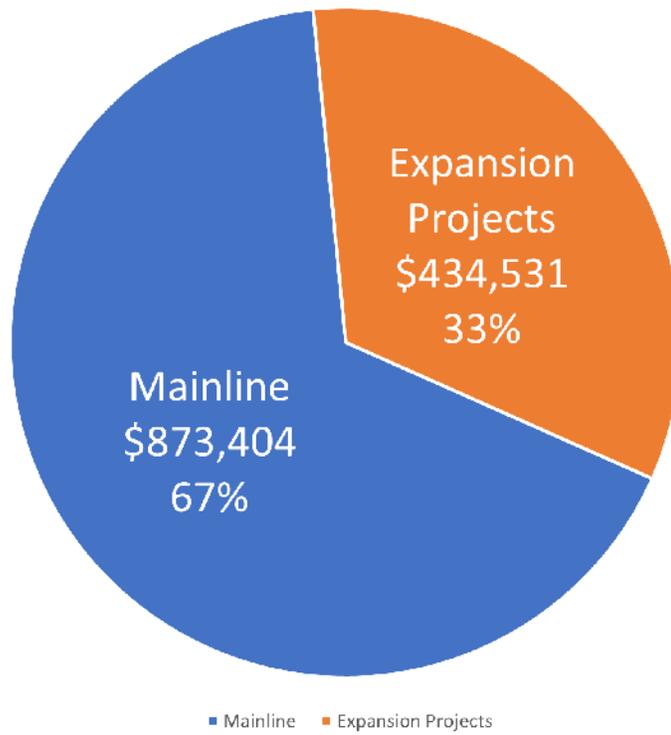
**Planned roadway widenings**

- Sawgrass Expressway – NW 8th Street to US 441 in FY 2033
- Seminole Expressway – Aloma Avenue to SR 434 in FY 2033
- Suncoast Parkway – Van Dyke Road to Lutz-Lake Fern Road in FY 2035

**Planned system expansion projects**

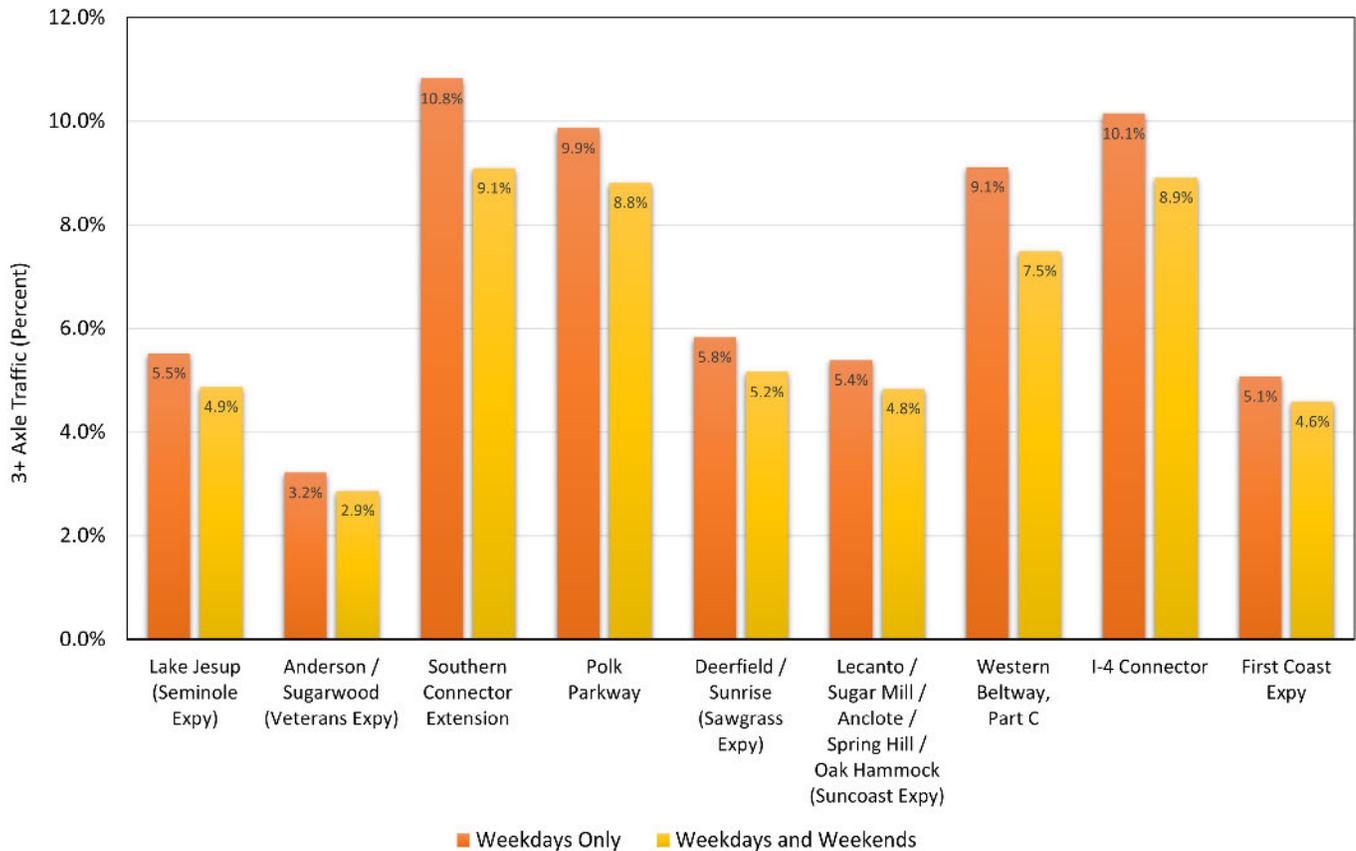
- First Coast Expressway Phase 1 Extension – completion of extension from SR 21/Blanding Blvd to east of CR 209 with a first full fiscal year of opening in FY 2027.
- Suncoast Parkway 2 – completion of extension from SR 44 to CR 486 with a first full fiscal year of opening in FY 2027.

**Graph 5.2**  
**Florida's Turnpike System Gross Toll Revenue (\$000)**  
**FY 2025**



Source: Turnpike Enterprise Finance Office.

**Graph 5.3**  
**FY 2025 Expansion Projects 3+ Axle Vehicles in the Vehicle Mix**



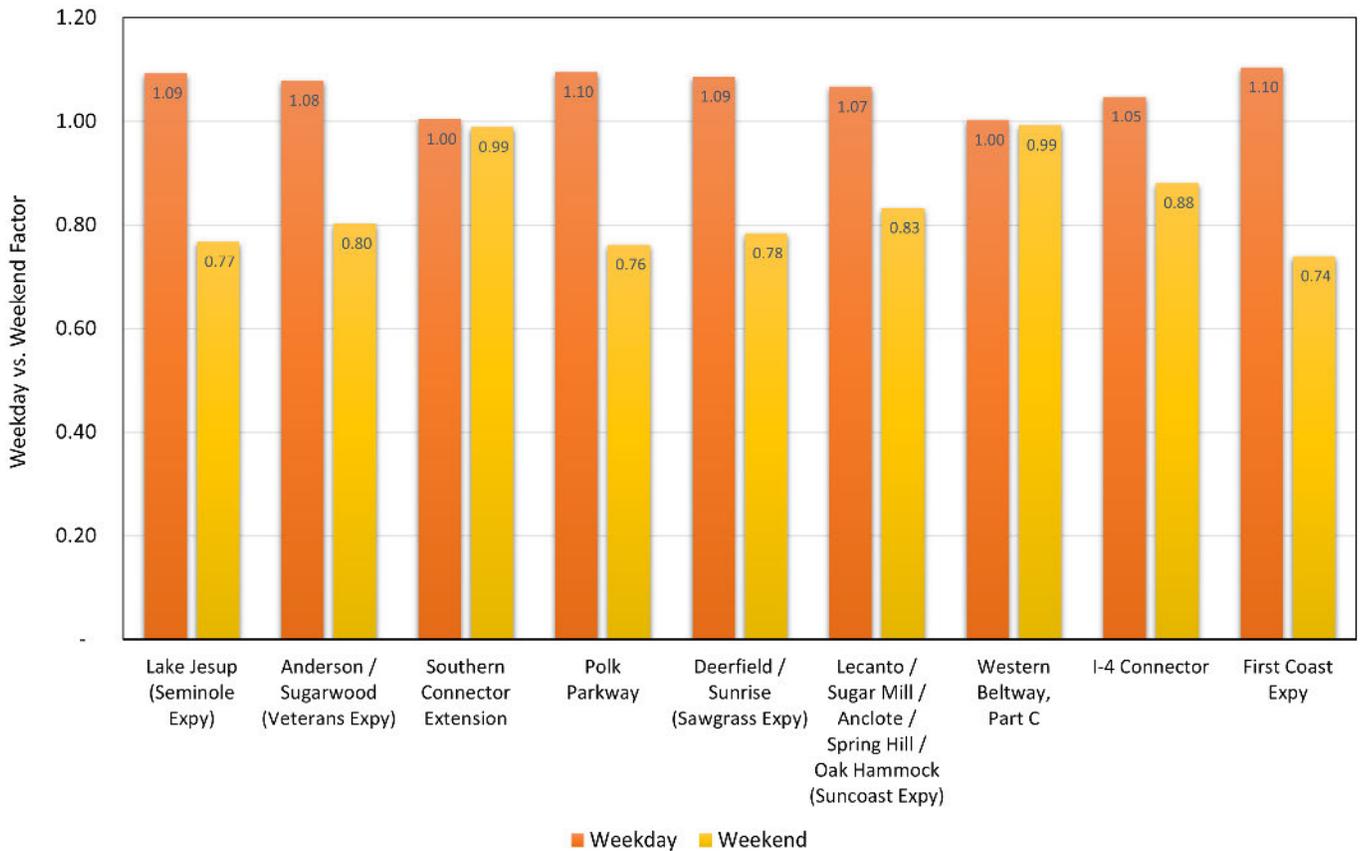
Source: Data obtained from Turnpike Enterprise Finance Office for the week beginning November 4, 2024.

There is some variation in the characteristics of 3+ axle vehicles (generally representing trucks and recreational vehicles) versus 2-axle passenger cars. The percentage of 3+ axle traffic is shown in the graph above for each expansion project during a typical seven-day week for which there were no unusual events. The percent vehicle mix was calculated for weekdays only and for all seven days of the week combined.

In general, a higher vehicle mix of 3+ axle vehicles is observed on all nine facilities during weekdays since truck traffic is usually higher during the week than on the weekends. As in prior years, higher than average percentages of 3+ axle vehicles are reported on Southern Connector Extension, Polk Parkway, Western Beltway, Part C and the I-4 Connector. Commercial traffic on these facilities ranges from 9.1 percent to 10.8 percent. The Southern Connector Extension provides access to I-4 from the Metro Orlando industrial areas near the Orange County and Osceola County line. The high truck traffic on the Polk Parkway is partly attributed to distribution centers in the Lakeland area, such as Publix and Rooms To Go, and the opening of additional commercial centers in the corridor. The Western Beltway, Part C provides a preferred alternate route to I-4 for truck traffic traveling between Leesburg and Apopka. In addition, specific ramps on the I-4 Connector provide direct access to and from the Port of Tampa.

In contrast to heavily traveled truck routes, the Veterans Expressway has the lowest percentage of 3+ axle vehicles at 3.2 percent on weekdays, reflecting the high commuter area served by this facility.

**Graph 5.4**  
**FY 2025 Expansion Projects Weekday vs. Weekend Factors**

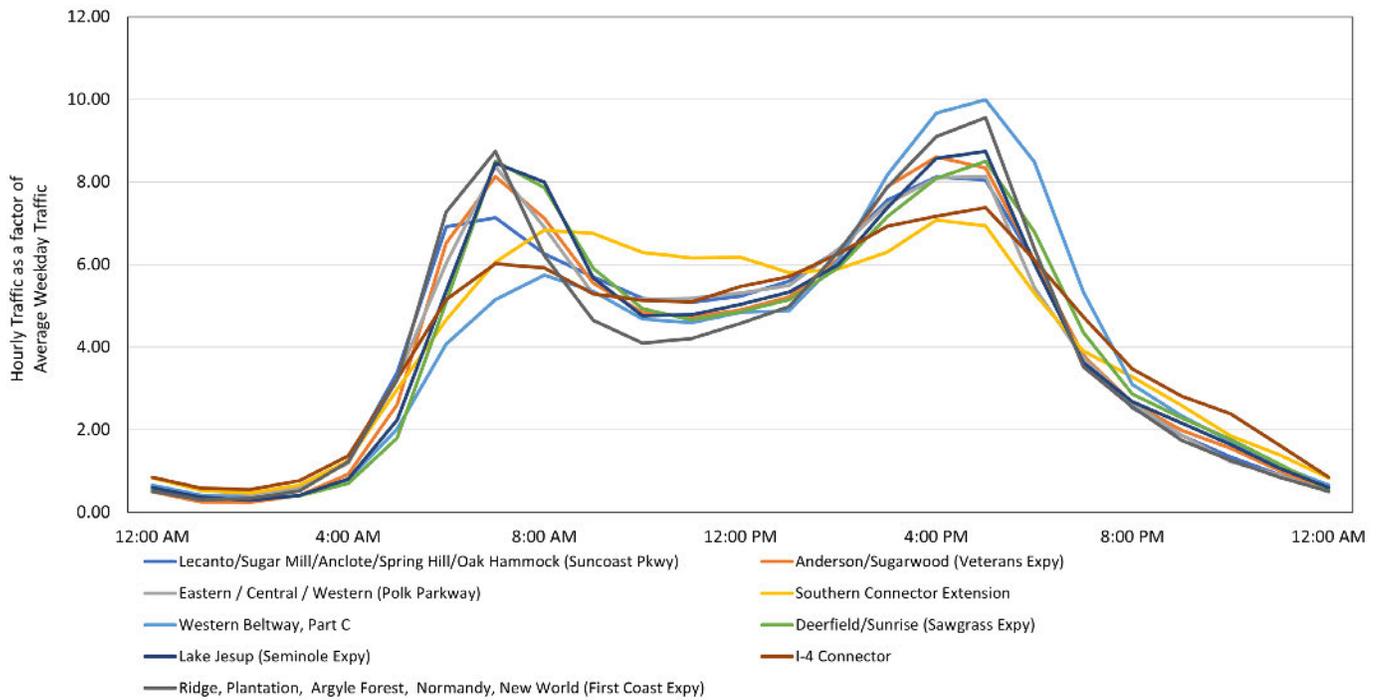


Source: Data obtained from Turnpike Enterprise Finance Office for the week beginning November 4, 2024.  
 Note: A factor of 1.0 represents a typical average day over the 7-day period.

The daily volumes are grouped by weekdays (Monday through Friday) and weekends (Saturday and Sunday). With an average day in a seven-day week representing the baseline for comparison between weekdays and weekends, a weekday/weekend factor is calculated for a representative group of toll plazas on the expansion projects. These factors are shown in the graph above.

It is notable that weekday traffic on all facilities that primarily serve commuter traffic (i.e., Seminole Expressway, Veterans Expressway, Polk Parkway, Sawgrass Expressway, Suncoast Parkway, and First Coast Expressway) is between 7 and 10 percent higher than the average for the week. Conversely, the weekend traffic at these five facilities is 17 to 26 percent lower than the weekly average. The high level of weekend traffic is characteristic of a facility that serves an area of major tourist attractions and recreational trips such as the Western Beltway, Part C and the Southern Connector Extension.

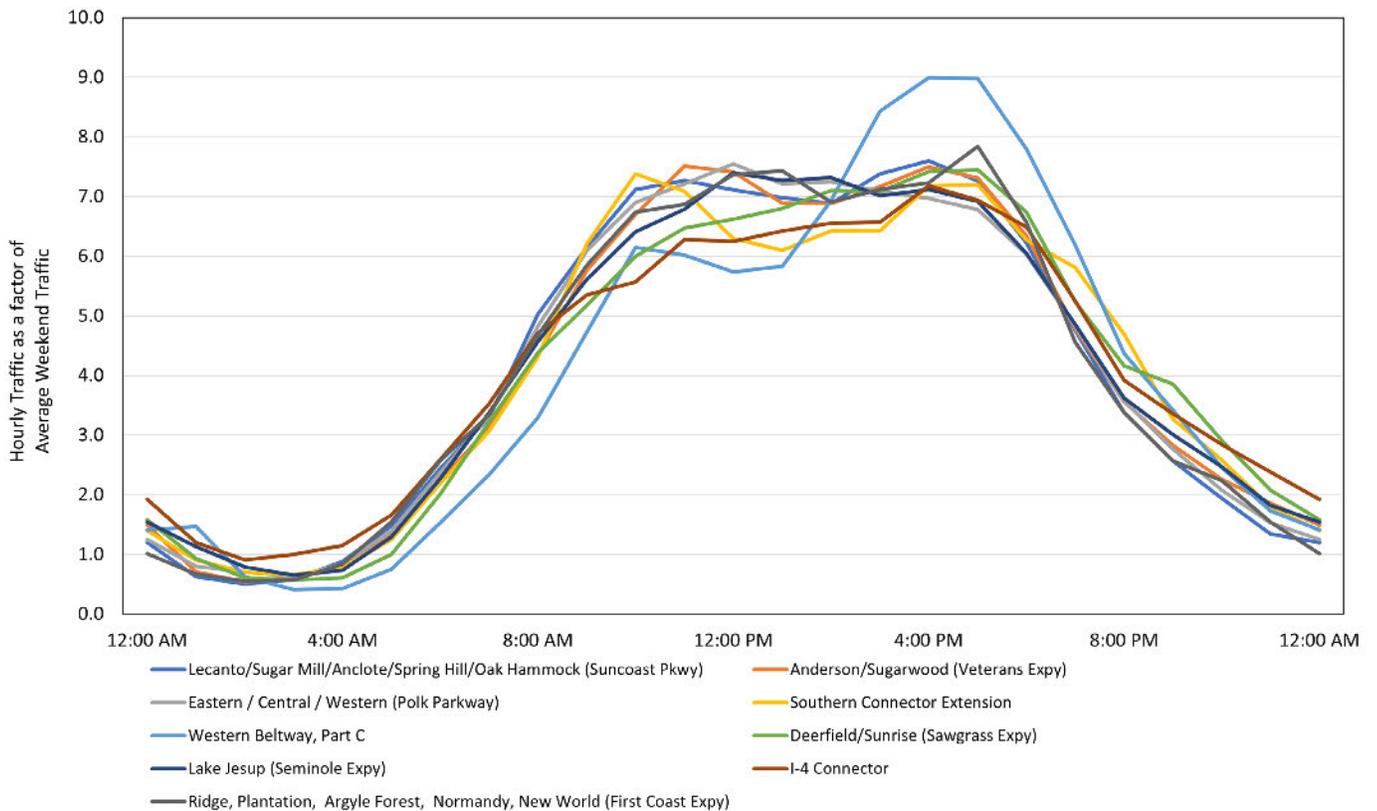
**Graph 5.5**  
**FY 2025 Expansion Projects Average Hourly Weekday Factors**



Source: Data obtained from Turnpike Enterprise Finance Office for the week beginning November 4, 2024.

The weekday hourly factors at select toll plazas during FY 2025 along the Turnpike’s expansion projects are shown in the graph above. The results show typical morning and evening peak periods, with the most noticeable peaks evident on the commuter facilities. The peak periods on the Southern Connector Extension are slightly less defined because of the combination of commuters and tourists that use the facility during a typical day. The First Coast Expressway has the highest peak hour ratio in the morning and Western Beltway, Part C has the highest peak hour ratio in the evening.

**Graph 5.6**  
**FY 2025 Expansion Projects Average Hourly Weekend Factors**



Source: Data obtained from Turnpike Enterprise Finance Office for the week beginning November 4, 2024.

This graph depicts the FY 2025 hourly factors on the same facilities shown in the previous Graph 5.5 for weekends. Hourly weekend variations on all these facilities show single daily peaks and plateaus that extend between the late morning hours as customers travel to their destinations and early evening hours as they return home.

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